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Received by NSD/FARA Registration Unit 03/14/2018 12:56:06 AM

In connection with King & Spalding LLP's provision of legal assistance to the Ministry of Energy, Industry, and Mineral Resources of the Kingdom of Saudi Arabia ("MEIM"), Gowling WLG (Canada) LLP is being instructed to support your efforts in connection with a potential bilateral agreement on cooperation with the United States concerning peaceful uses of nuclear energy under Section 123 of the Atomic Energy Act of 1954 and related legal matters concerning the development of a civil nuclear program.

This engagement will have an initial term of approximately thirty days, which may be extended by email exchange. Our fees will be capped at US\$66,000 per 30-day period and we will work according to your instructions in coordination with MEIM. We will bill for our services at the end of the 30-day period, and we understand that MEIM has agreed to pay such invoices promptly. King & Spalding will not be financially responsible for paying our fees or expenses incurred on this matter, which will be the obligation of MEIM.

We look forward to executing a formal engagement letter with you as soon as possible.

Please let me know if you or MEIM have any questions concerning the terms set out in this email. If the terms are acceptable to MEIM, please confirm by return email.

We look forward to working with you on this project.

Regards,

Paul

Paul Murphy
Managing Director
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gowlingwlg.com

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